

PROPOSAL FORM

MONEY

Etiqa Insurance Berhad (Etiqa Insurance) is licensed under the Financial Services Act 2013 to transact both life and general insurance business in Malaysia and is regulated by Bank Negara Malaysia (BNM).

Important Notice

Pursuant to Paragraph 4(1) of Schedule 9 of the Financial Services Act 2013, if you are applying for this Insurance for a purpose related to your trade, business or profession, you have a duty to disclose any matter that you know to be relevant to our decision in accepting the risks and determining the rates and terms to be applied and any matter a reasonable person in the circumstances could be expected to know to be relevant, otherwise it may result in avoidance of your contract of insurance, refusal or reduction of your claim(s), change of terms or termination of your contract of insurance.

The above duty of disclosure shall continue until the time your contract of insurance is entered into, varied or renewed with us.

You also have a duty to tell us immediately if at any time after your contract of insurance has been entered into, varied or renewed with us any of the information given in this Proposal Form is inaccurate or has changed.

Basic Information

Company Name							
Company Registration No.		Date of Company Registration:			No. of Years in Business:		
GST Tax Details <i>(If applicable)</i>	Registration No.			GST Tax Registration Date			
Occupation/ Nature of Business							
Contact Details	Phone	Mobile:		House:		Office:	
	Fax No.			Email			
Address							
		Postcode:	Town:		State:		
Bank Account Details <i>(Current or Savings Account)</i>	Bank Name						
	Account Type	<input type="checkbox"/> Current		<input type="checkbox"/> Savings			
	Account Number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>					
	Account Effective Date						

Policy Information

Period of Insurance	From <i>(dd/mm/yyyy):</i>		To <i>(dd/mm/yyyy):</i>	
Nature of Business <i>(Please provide if different against same question under Company Proposer)</i>				
Location of premises to be Covered <i>(If more than one, state all in a separate document)</i>				
	Postcode:	Town:		State:
Territorial Limit				

Details to be Insured	<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width:70%;">The Situation/ Circumstances</th> <th style="width:15%;">Limit of Liability for any Single Loss</th> <th style="width:15%;">Total Carryings During Period of Insurance</th> </tr> </thead> <tbody> <tr style="background-color: #f2f2f2;"> <td colspan="3">A. Premise Risks</td> </tr> <tr> <td>a) Money (other than wages and/or salaries) whilst secured in the locked safe or strong-room in the insured's premises</td> <td></td> <td></td> </tr> <tr> <td>b) Wages and/or salaries whilst secured in the locked safe or strong-room in the premises</td> <td></td> <td></td> </tr> <tr> <td>c) Money (other than wages and/or salaries) whilst secured in locked drawers/cabinets/cash registers in the insured's premises</td> <td></td> <td></td> </tr> <tr style="background-color: #f2f2f2;"> <td colspan="3">B. Transit Risks</td> </tr> <tr> <td>a) Wages and/or salaries whilst in direct transit between proposer's premises and bank or post office and whilst in the premises until paid out on the day of withdrawal during business hours</td> <td></td> <td></td> </tr> <tr> <td>b) Money (other than wages and/or salaries) whilst in direct transit between proposer's premises and the bank</td> <td></td> <td></td> </tr> <tr> <td>c) Money (other than as described in B(a) and B(b) above) in the personal custody of proposer's authorised employees whilst in transit from the time of receipt until delivered at the premises or bank provided that all money be delivered on the same day as received</td> <td></td> <td></td> </tr> </tbody> </table>	The Situation/ Circumstances	Limit of Liability for any Single Loss	Total Carryings During Period of Insurance	A. Premise Risks			a) Money (other than wages and/or salaries) whilst secured in the locked safe or strong-room in the insured's premises			b) Wages and/or salaries whilst secured in the locked safe or strong-room in the premises			c) Money (other than wages and/or salaries) whilst secured in locked drawers/cabinets/cash registers in the insured's premises			B. Transit Risks			a) Wages and/or salaries whilst in direct transit between proposer's premises and bank or post office and whilst in the premises until paid out on the day of withdrawal during business hours			b) Money (other than wages and/or salaries) whilst in direct transit between proposer's premises and the bank			c) Money (other than as described in B(a) and B(b) above) in the personal custody of proposer's authorised employees whilst in transit from the time of receipt until delivered at the premises or bank provided that all money be delivered on the same day as received		
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State which premises are occupied at night and by whom	<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width:60%;">Name of Premise</th> <th style="width:40%;">Occupied by Whom</th> </tr> </thead> <tbody> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </tbody> </table>	Name of Premise	Occupied by Whom																									
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About Money in Premise(s)	<p>Is money retained overnight? If YES; please provide following details. <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>a) Situation of premises:</p> <hr/> <p>b) Is the Money kept in a locked safe or strong room? <input type="checkbox"/> Yes <input type="checkbox"/> No If YES; please provide the following information:</p> <table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%; border-bottom: 1px solid black;">i. Name of Safe Manufacturer</td> <td style="border-bottom: 1px solid black;"> </td> </tr> <tr> <td style="border-bottom: 1px solid black;">ii. Weight of Safe</td> <td style="border-bottom: 1px solid black;"> </td> </tr> <tr> <td style="border-bottom: 1px solid black;">iii. Type of Safe</td> <td style="border-bottom: 1px solid black;"> <input type="checkbox"/> Free Standing <input type="checkbox"/> Bolted to Floor <input type="checkbox"/> Mounted to Wall </td> </tr> </table>	i. Name of Safe Manufacturer		ii. Weight of Safe		iii. Type of Safe	<input type="checkbox"/> Free Standing <input type="checkbox"/> Bolted to Floor <input type="checkbox"/> Mounted to Wall																					
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About Money Transit	d) How will the money be carried?																		
	<input type="checkbox"/> By Employee <i>Please provide the following details</i>	<input type="checkbox"/> By Professional Cash Carrier <i>Please provide the following details</i>																	
	i. No. of employees engaged in carrying money:	i. Name of the cash carrier:																	
	ii. Mode of Transport e.g. on foot or by private or public conveyance:																		
	iii. Details of any special safety precaution taken:																		
About Insurance/ Protection Coverage	Is this proposed cover previously or presently insured elsewhere? If YES; please provide details <input type="checkbox"/> Yes <input type="checkbox"/> No																		
Claims History for the past three (3) years	Have you made any claim for loss, destruction of, or damage to Money for the last 3 years? If YES, please provide details: <input type="checkbox"/> Yes <input type="checkbox"/> No																		
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Has any takaful operator/ insurance company in respect of any of the perils to which this proposal relates to the following questions:	a) Declined to cover/ insure you?		<input type="checkbox"/> Yes <input type="checkbox"/> No																
	b) Required special terms to cover/insure you?		<input type="checkbox"/> Yes <input type="checkbox"/> No																
	c) Cancelled or refused to renew your takaful/insurance?		<input type="checkbox"/> Yes <input type="checkbox"/> No																
	If you have answered 'YES' for any of item above, please give details																		

DECLARATION

- I/We hereby declare that the information given is true and complete to the best of my/our knowledge and believe that all material information affecting the assessment of this application have been disclosed.

I/We understand that this Insurance cover will not be enforced until and unless this Proposal has been accepted by Etiqa Insurance Berhad

- I/We, agree, consent and allow Etiqa Insurance to process my personal data (including sensitive personal data) (Personal Data) with the intention of entering into a contract of Insurance, in compliance with the provisions of the Personal Data Protection Act 2010.
- I/We, understand and agree that any Personal Data collected or held by Etiqa Insurance (whether contained in this application or otherwise obtained) may be held, used, processed and disclosed by Etiqa Insurance to individuals and/or organizations related to and associated with Etiqa Insurance or any selected third party (within or outside Malaysia, including medical institutions, reinsurers, claim adjusters/investigators, solicitors, industry associations, regulators, statutory bodies and government authorities) for the purpose of processing this application and providing subsequent service related to it and to communicate with me/us for such purposes.

I/We understand that I/we have a right to obtain access to and to request correction of any Personal Data held by Etiqa Insurance concerning me/us. Such request can be made by completing the Access Request Form available at all Etiqa Insurance branches or contact Etiqa Insurance via email at PDPA@etiqa.com.my. In accordance with the provisions of the Personal Data Protection Act 2010, I/we may contact the Customer Service Centre at Etiqa Online at 1300 13 8888 for the details of my/our Personal Data. Such information shall only be granted upon verification.

- Please provide Etiqa Insurance with bank account details so that Etiqa Insurance can credit a refund of premium, or payment of claims or insurance benefits, if any. Please ensure that the account is active and belongs to the Policyholder.

- Account Holder's Name
- Bank Name
- Current / Savings Account Number

Should I/we not provide an updated bank account for auto-credit purposes to Etiqa Insurance, I/we consent that my account with Maybank Group may be utilized for the same purpose.

I/We agree that where payment has been made, based on the Auto Credit account details provided in this application, such payment will be deemed as full payment and Etiqa Insurance shall be discharged from any existing and future claim and demand in relation to it.



Signature of Applicant / Company's Stamp

Date:

DOCUMENT CHECKLIST

To be completed by Intermediaries

NO	DOCUMENT	DOCUMENT AVAILABILITY			
		Yes	No	Yes	No
1.	Duly Completed Proposal Form	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.	Documentation to support the information needed requested in the Proposal Form	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.	Details to be Insured	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Note: This list is not exhaustive, additional requirement may be required if deemed necessary.

For Office Use Only

Source		Channel	
Sales Channel Name		Sales Channel Code	