

## Surrender/Withdrawal Application Form Group Takaful Plan

Please tick ✓  
in the relevant  
box

☐ Surrender Application for ☐ Principal Participant ☐ Dependant  
☐ Withdrawal Application for ☐ Principal Participant ☐ Dependant

### A. Particulars of Master Contract

Master Contract No. : \_\_\_\_\_  
Full Name of Master Contract Holder : \_\_\_\_\_

### B. Particulars of Principal Member

Principal Participant Certificate No. : \_\_\_\_\_  
Full Name : \_\_\_\_\_  
New Identity Card No. : \_\_\_\_\_ Old Identity Card No./Others : \_\_\_\_\_  
Telephone No. Home : \_\_\_\_\_ Office : \_\_\_\_\_ Mobile : \_\_\_\_\_  
Mailing Address : \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Email Address : \_\_\_\_\_

### C. Particulars of Dependant (if applicable)

Full Name : \_\_\_\_\_  
New Identity Card No. : \_\_\_\_\_ Old Identity Card No./Others : \_\_\_\_\_

### D. Reason for Surrender/Withdrawal

\_\_\_\_\_  
\_\_\_\_\_

### E. Payment Channel (Please tick ✓ in the relevant box)

Please make payment to ☐ Principal Participant/Employee ☐ Employer/Company/Master Contract Holder

*Note: Payment to dependants will be made through the above two channels only.*

Kindly provide us your bank account details to credit the refund of contributions or claims. Please ensure that the account is active and belongs to the Employer/Company/Master Contract Holder/Principal Participant/Employee.

Account Holder's Name : \_\_\_\_\_  
Bank Name : \_\_\_\_\_  
Current/Savings Account No. : 

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*Note: In the event of invalid/inaccurate details and payment is credited based on these details, then the payment is deemed as full payment and Etiqa Takaful Berhad shall be released and fully discharged from further liability in respect of that payment.*

## F. Principal Participant and Master Contract Holder Acknowledgement

I/We hereby confirm that all the details given are correct to my/our knowledge. I/We also understand the contents which have been agreed in the master policy and this application form.

Principal Participant's Signature

Date :

Signature and Master Contract Holder's Official Stamp

Date :

## F. Terms and Conditions for Surrender/Withdrawal

1. Any application for Surrender/Withdrawal **must** be made through and stamped by the Master Contract Holder.
2. Surrender/Withdrawal process will be based on the date of application stated in this application form.
3. Any payment received after the application date for Surrender will be fully refunded to the Employer/Company/Master Contract Holder/Principal Participant/Employee.
4. For Withdrawal from the Participant Investment Fund, the terms and conditions shall be as per the master contract.
5. Etiqa Takaful Berhad values your data privacy rights and is committed to comply with the Personal Data Protection Act 2010. Please read our Privacy Notice which is available at [www.etiqa.com.my](http://www.etiqa.com.my) or at any of our branches for details on how we process, protect and disclose your personal data.
6. Copy of NRIC to be provided in the event it was not provided earlier.