

REQUEST FOR CHANGE (INVESTMENT LINKED FUNDS)

Applicable for Change of Fund Split, Fund Switching and Top Up Contribution

IMPORTANT NOTE

1. You are to disclose fully and faithfully, all the facts which you know or ought to know, otherwise the application may be invalidated.
2. Please note that for multiple transactions in one request or a few requests on Investment Linked Plan submitted on same day, we will facilitate the request in sequential basis on different valuation date, which could result in differences of valuation of Net Asset Value price.
3. Etiqa Family Takaful Berhad reserves the right to request for further requirements as and when necessary
4. Any request(s) above is subject to terms & conditions. Etiqa Family Takaful Berhad reserves the right to request for any further information should it deem necessary or even reject the application if any of the terms & conditions stated is not met.
5. A copy of the completed application with date of submission to ETIQA is **COMPULSARY** to be provided to Participant.

Certificate No.		Date	
Name of Person Covered			
Name of Participant			
Address		Mobile No.	

Part A: Change of Fund Split

Funds	Percentage (%)	Note: 1. All future contribution will be based on the fund split selected beside. 2. Please specify the fund allocation in term of percentage (%) and the total percentage of selected funds should be equal to 100%. 3. The fund allocation must be in Round Figure. 4. The revised contribution allocation will be effected after the application is accepted by Etiqa Family Takaful Berhad.
Total Percentage	100	

Part B: Unit Switching

Fund- Switch FROM	Percentage (%)	Fund- Switch TO	Percentage (%)	Note: 1. First six (6) switches for each certificate year are free of charge. Subsequent switches within the same certificate year will be charged at RM25.00, where applicable. 2. The amount to be switched FROM has to be specified in terms of Percentage. 3. The fund allocation (%) of switching TO fund must be in Round Figure.

C. Top Up Contribution

<input type="checkbox"/> Single/ Ad hoc Top Up <input type="checkbox"/> Regular Top Up <input type="checkbox"/> Cancellation of Regular Top Up Top Up Contribution : RM _____ Bank-in slip to be submitted for Single Contribution certificate. Credit Card Form to be submitted, for Regular Contribution certificate.	Note: 1. Full payment must be submitted together with this application. 2. Minimum ad-hoc top up contribution must be at least RM500.00. 3. Top up may be subject to charges.
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STATEMENT OF DECLARATION AND AUTHORIZATION

I/We being the legal owner(s) of this Certificate, hereby

1. Request Etiqa Family Takaful Berhad to make the above changes to my certificate.
2. Understand and agree that the transaction(s) of unit(s) shall be determined by the valuation of the unit price as of the Acceptance Date and subject to the receipt of this application by the Etiqa Head Office on its business day and by 1pm ("Day received"), otherwise the Acceptance Date shall mean the next business day from the Day Received. I/We also understand that Etiqa shall only accept and process this application if all required information(s) and document(s) have been fully satisfied.
3. Declare that this certificate is not currently assigned to any party whatsoever, unless as indicated below by the signature of the assignee.
4. Agree that a photographic or facsimile copy of this Application for the abovementioned shall be as effective and valid as the Original.

I hereby acknowledge that I have read and understood the explanation regarding my certificate sustainability which will be or will not be impacted as per the quotation number _____ if I proceed to perform the transaction that has been selected. (For investment sustainability only)

Signature of Witness	Signature of Participant	Signature of Assignee
Name : _____	Name: _____	Name : _____
NRIC No : _____	NRIC No : _____	NRIC No : _____

For Office Use Only	Date & Time Received at MBB/ Branch (MANDATORY TO FILL UP)
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